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# Personal Records Organizer For

As Of: \_\_\_\_\_

Location Options

- 1 \_\_\_\_\_
- 2 \_\_\_\_\_
- 3 \_\_\_\_\_

Document	Location	Last Update	Details
Will			
Living Will (Representation Agreement)			
Power of Attorney (Property and Personal)			
Life Insurance Policies			
Bank Statements			
Investment Statements			
Benefit Statements			
Pension Statements			
Tax Returns for the last 3 years			
Pay Stubs			
Mortgage Statement			
Property Tax Statement			
Net Worth Statement			
Disability Insurance Policies			
Home Insurance Policies			
Car(s) Insurance Policy			
Passports			
Birth, Marriage Certificates			
Other			